**INTEREST RATES MARKET NOTICE**

**Date: 11 June 2015**

**Subject:** New Financial Instrument Listing

***(FORTRESS INCOME FUND LIMITED –“FIFC19”)***

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The JSE Limited has granted a listing to **FORTRESS INCOME FUND LIMITED** on Interest Rate Market with effect from 12 June 2015.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** FIFC19

**Nominal Issued** R 110,000,000.00

**Issue Price** 100%

**Coupon** 7.233%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 7 December 2015

**Books Close** 27 November 2015

**Interest Payment Date(s)** 7 December 2015

**Last Day to Register** By 17:00 on26 November 2015

**Issue Date** 12 June 2015

**Date Convention** Following

**Interest Commencement Date** 12 June 2015

**First Interest Payment Date** 7 December 2015

**ISIN No.** ZAG000127101

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC19%20Pricing%20Supplement%2020150612.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FIFC19%20Pricing%20Supplement%2020150612.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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